

Methodological note:

The DDP initiative, framework and reporting template

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# Table of contents

| 1. T   | ne DDP initiative – an international research community informing national and |   |  |  |  |
|--|--|---|--|--|--|
| international policy debates on sustainable transformations compatible with the global |  |   |  |  |  |
| 1.5°C  | arget  | 3 |  |  |  |
| 1.1.   | Background and network   | 3 |  |  |  |
| 1.2.   | Objectives and contributions   | 4 |  |  |  |

| 2. The DDP framework – a science-based and common approach to build policy-relevant |     |  |  |  |
|---|-----|--|--|--|
| deep decarbonization pathways and dialogues   | . 5 |  |  |  |
| 2.1. The scientific foundation of the DDP framework                                 | . 5 |  |  |  |
| 2.2. Presentation of the DDP Framework  | . 8 |  |  |  |

| 3. The ACT-DDP reporting template – a set of qualitative and quantitative indicators to describe sectoral deep decarbonization pathways and used to assess the company |    |
|--|----|
| transition   | 10 |
| 3.1. The sectoral pathway description for the power sector   | 10 |
| 3.3. The sectoral pathway description for the cement sector  | 15 |
| 3.4. The sectoral pathway description for the passenger transport sector   | 22 |
| 3.5. The sectoral pathway description for the agriculture, forestry and land-use sector .  | 29 |

| References | 41 |
|------------|----|
| Annex 1    | 42 |

1. The DDP initiative – an international research community informing national and international policy debates on sustainable transformations compatible with the global 1.5°C target

## 1.1. Background and network

Formed in October 2013, the Deep Decarbonization Pathways Project (DDPP) issued a report on the first phase of its work at the United Nations Climate Summit in September 2014, at the invitation of Secretary General Ban Ki-moon, before the COP 21. In the fall of 2015, research teams from 16 of the countries producing the largest amount of carbon emissions were involved in the DDP research community and were publishing stand-alone reports describing in greater detail their research proposed decarbonization pathways for their economies and brought them to the domestic and international debate<sup>1</sup>. These efforts contributed to the China-USA dialogue ahead of COP21 and to the mention of "long-term low emission development strategies" in Article 4.19 of the Paris Agreement.

Today, the DDP initiative<sup>2</sup> aims at extending its work to new countries, strengthening the relevance of sectoral analysis and encouraging domestic and international debate. To this end, the initiative is conducting a number of projects covering different geographical areas and topics. Special efforts are made to ensure that its findings are available to all, in the most relevant and user-friendly way. The Deep Decarbonization Pathways (DDP) initiative represents now a global collaboration of leading research teams currently covering more than 40 countries (See figure 1).



Figure 1. The DDP Network is present in more than 40 countries. Map in 2018. Link to the members: <u>ddpinitiative.org</u>

<sup>&</sup>lt;sup>1</sup> https://www.iddri.org/en/project/deep-decarbonization-pathways-project

<sup>&</sup>lt;sup>2</sup> www.ddpinitiative.org

#### 1.2. Objectives and contributions

Keeping global warming well below +2°C and towards +1.5°C requires immediate changes, through choices that lead our economies towards a carbon neutral world by the second half of the century. We know what we want to achieve: the challenge lies in determining how to do it, and what is the necessary sequence of actions. Countries, cities, companies need to put in place strategies that satisfy the needs of the people in a way that is compatible with climate change targets.

The aim of the DDP community is to help governments and non-state actors make choices that put economies and societies on track to reach a carbon neutral world by the second half of the century. Together, they:

- 1. Build and open to debate ambitious and realistic decarbonization pathways, country by country, showing key drivers and their effects by 2050
- 2. Make their common methodology available to all, so that every government or stakeholder can build and propose its own pathways
- 3. Develop in-country expertise and international scientific knowledge.

The DDP initiative contributes to the implementation of the Paris Agreement inviting countries to communicate "long-term low emission development strategies" (LTS). This complements and brings perspective to the revision of countries' official commitments (Nationally Determined Contributions), which occurs every five years. It especially supports the efforts of the <u>Carbon Neutrality Coalition</u>, that brings together national and local governments, as well as private companies committed to a decarbonization path. Public and private financial actors can also use the DDP approach to assess to what extent their strategy supports the decarbonization of the economies they support.

The DDP initiative contributes to the development of research activities able to feed the Working Group III contribution to the <u>Sixth Assessment Report of the Intergovernmental Panel</u> on <u>Climate Change</u> (IPCC), and in particular <u>its Chapter 4</u>. This contribution occurs through collective publications, such as the 2016 <u>Special Issue of Climate Policy</u>, the 2019 <u>Paper in Nature Climate Change</u>, the 2020 <u>Paper in Climate Policy</u> or the 2020 <u>Special Issue of Energy Strategy Reviews</u>. It also involves the participation of members of the DDP community, such as <u>Henri Waisman</u>, as Coordinating Lead Author of Chapter 5 ("<u>Sustainable Development</u>, <u>Poverty Eradication and Reducing Inequalities</u>") of the IPCC Special Report on a 1.5°C Global Warming or <u>Christopher Bataille</u>, international climate policy researcher.

# 2. The DDP framework – a science-based and common approach to build policy-relevant deep decarbonization pathways and dialogues

The DDP community develops through their different projects and shares a common approach to design pathway across geographies and focus topics. This is based on a rigorous yet flexible framework that all stakeholders can adopt. This approach is proposed on an open source basis, so that every government or stakeholder can propose and test its own pathways.

The main strengths of the DDP approach are:

- helping to build qualitative narratives around the comprehensive consideration of decarbonization drivers
- translating them into quantified pathways through a combination of analytical methods and expert assessments
- enabling their communication and comparison through standardised outputs in a transparent way.

The comparability is important because it allows a constructive debate among stakeholders with different interests within a country, as well as on an international level. Knowing and understanding the strategies of other countries allows to learn from each other and to identify useful cooperation areas (e.g. joint R&D efforts).

## 2.1. The scientific foundation of the DDP framework

#### About deep decarbonization

Global deep decarbonization pathways are those pathways that are consistent with the Paris Agreement, i.e. reach global peaking of GHG emissions as soon as possible and reach net-zero or negative GHG emissions in the second half of the century. This means respecting the physics of deep decarbonization; net emissions to atmosphere of CO<sub>2</sub> must fall to net-zero and become negative where possible, and all the other major greenhouse gases must fall to manageable levels (NOx must fall by one third, black carbon by two thirds, and methane by two thirds). Concerning carbon dioxide specifically, the IPCC report on "Global Warming of 1.5°C" (SR1.5) points out that global neutrality should happen between 2050 (for 1.5°C) and 2075 (for 2°C). It also points out the necessity of minding non-CO2 forcers to maintain the global objective.

The above milestones do not mean that each country should reach full GHG neutrality by 2050. However, given the importance of the countries covered in the ACT DDP project for global emissions, national deep decarbonisation pathways for each country should consider that:

- energy and land-use carbon emissions should tend to zero by mid-century or soon after in all countries, meaning in turn that each sectoral trajectory should be framed by the carbon neutrality approach

- negative emissions from land-use should be enhanced. To achieve the global carbon neutrality objective, the countries featuring the lion's share of world's carbon sink potential would, potentially with international cooperation, feature net negative emissions within their country boundary as soon as possible, no later than 2050. But this cannot be possible unless there is a wide recognition that, because the preservation of these sinks is a necessary condition for achieving ambitious global mitigation goals, it is a collective problem and requires adequate international support to be designed in close collaboration with the countries where these major sinks exist.
- additional net negative emissions may be needed from biomass combusted with CCS, direct air capture of CO2 with CCS, or other direct negative emissions techniques.

A basic rule of thumb<sup>3</sup>, is that every country's projected path of annual emissions must fall ~33% per decade for 1.5°C, and ~20% per decade for 2°C, or be compensated with negative AFOLU or technical negative emissions. Given delays in overall energy using equipment stock turnover, and later compensatory investment in much lower GHG intense stock, this suggest rules of thumb of 25-30% reductions per decade for 1.5C, and 15-20% reductions for 2°C.

#### About the systems' transitions

To reach this scale of emission reductions, profound changes in social, economic, and technological pathways are needed compared to those followed in the past or elsewhere, which should be guided by key conditions that must be satisfied at the national level for all countries:

- Energy and material efficiency in all sectors is maximized, including demand-side, material efficiency and circular economy measures.
- All primary energy sources and energy carriers are decarbonized, and all demands are switched to these carriers; national energy system emissions fall to zero (2050 for 1.5°C, 2075 for 2°C).
- Agriculture and Land Use emissions are minimized and made net negative if possible.
- Countries also need to consider the emissions embedded in imported and exported products (e.g. coal, crude oil and beef).

The SR1.5 highlights that these changes should be considered across the four main socioeconomic systems: energy systems, urban and infrastructure systems, industrial systems, land and ecosystem systems. It provides information regarding the characteristics of these transformations in each system to be consistent with limiting global warming to 1.5°C (see statements C.2.2, C2.3, C2.4 and C2.5 of the SR1.5 Summary for Policymakers<sup>4</sup>).

#### About sustainable development

A key point is that these DDPs are explicitly assessed in the context of sustainable development and efforts to eradicate poverty and reduce inequalities, acknowledging that climate change and development can be considered two sides of the same coin. The entire package of Sustainable Development Goals (SDGs) constitutes the framework for the

<sup>&</sup>lt;sup>3</sup> Based on own interpretations of IPCC SR1.5

<sup>&</sup>lt;sup>4</sup> Link to Summary for Policymakers of the IPCC 1.5°C Special Report: <u>https://www.ipcc.ch/sr15/</u>

discussion of global DDPs. According to the IPCC 1.5°C Special Report, limiting global warming to 1.5°C rather than 2°C above preindustrial levels would make it markedly easier to achieve many aspects of sustainable development, with greater potential to eradicate poverty and reduce inequalities (Ch.5, p.447). And, also according to the IPCC 1.5°C Special Report, "mitigation options consistent with 1.5°C pathways are associated with multiple synergies and trade-offs across the Sustainable Development Goals (SDGs). While the total number of possible synergies exceeds the number of trade-offs, their net effect will depend on the pace and magnitude of changes, the composition of the mitigation portfolio and the management of the transition" (see statement D.4 of the SR1.5 Summary for Policymakers).

What is most important for the DDPs is therefore the clear articulation of socio-economic dimensions where achievement of national development goals is prioritized (e.g. with respect to security, poverty, inequality, access to energy, air pollution). Any climate policy objectives must work within these goals to sufficiently provide for development and equity, and so, to preserve social cohesion through the low carbon transition. This requires well tailored policy and sectoral policies and actions that are in accordance with development goals and consider the needs and political direction (i.e. supporting or opposing) of all major stakeholders.

#### About research on policy-relevant pathway development

Based on the experience of its research members and international literature review, the DDP community identified key methodological challenges for the development of policy-relevant deep decarbonization pathways<sup>5</sup>:

- 1. A country-driven and multi-scenario approach is central to inform policymakers on possible futures and their consequences and enable the development of robust strategy and its adaptation. The different scenarios should be built around the key global and country-specific uncertainties that could affect the country pathway.
- 2. **Detailed sectoral pathways** is key to inform and monitor some specific policy interventions. It requires to describe the different sector-specific underlying drivers going beyond the usual quantitative energy and emission-related indicators of trajectories. One model is not able to structure all these information together, so that a more flexible and inclusive approach to modelling is needed.
- 3. **Comparable pathways** is important to facilitate knowledge sharing, global comparison and additionability. This requires a systematic, quantitative structure that identifies key sectoral and development metrics and is built to accommodate scenarios from different sources. We refer to this purely quantitative reporting structure as a 'dashboard'.
- 4. An iterative and backcasting approach by 2050 is required to identify the compatible short-term actions and consider some systemic changes with profound inertia to reach mid-century development objectives and carbon neutrality.

<sup>&</sup>lt;sup>5</sup> A pathway design framework for national low greenhouse gas emission development strategies, Nature Climate Change, 2019, Waisman, Bataille et al.

### 2.2. Presentation of the DDP Framework

The DDP framework enables to build a pathway and to represent it with a *storyline* and a *dashboard*. The definition of a consistent development and deep decarbonization pathways requires to go through all the three main steps: the storyline definition considering the full set of decarbonization drivers, its quantification with the possible support of different tools, and its representation into a core quantitative dashboard facilitating analytical check against long-term benchmarks and the iterative process. The graphic pathway visualization further facilitates pathway comparison to contribute to policy debates (see figure 2).



Figure 2. The DDP Framework with sectoral details from the passenger transport sector. Source: Julien Lefèvre, Yann Briand , Steve Pye, Jordi Tovilla, Francis Li, Ken Oshiro, Henri Waisman, Jean-Michel Cayla & Runsen Zhang (2020): A pathway design framework for sectoral deep decarbonization: the case of passenger transportation, Climate Policy, DOI: 10.1080/14693062.2020.1804817

The first component of the approach, the *storyline*, plays a central role and offers a structure to consider the full set of national and sectoral transformations required to transition towards a sustainable world. As the mirror image of the *dashboard*, the *storylines* on the contrary, do not seek to quantify systematically all elements, they are stories "told in words and numbers, describing the way events might unfold". Concretely this means that *storylines* are not only qualitative and should include quantitative information where relevant in order to provide a description that is as explicit and tangible as possible. The choice of the indicators informed quantitatively as part of the *storyline* can be freely chosen by each team based on what makes sense for fleshing out their story, what can be informed in a robust manner and what complement the quantitative vision of the scenario presented with the indicators of the *dashboard*. The quantified information is not necessarily a trend for the full period to 2050 but can be only ballparks, ranges, landing point values in 2050.

In the reporting template described in the part 3, sub-elements and potential indicators are listed for illustration in the *storyline* table but these lists are neither binding nor comprehensive and the teams should feel free to include the elements that they feel relevant. Priority attention should however be given to the indicators that enable direct comparison with information provided in the Summary for Policymakers of the SR1.5 where characteristics of systems' transformation compatible with Paris Agreement ambition are discussed. However, the overall structure of the chapters of the *storyline* has been built with academic

researchers to capture all drivers of transformations and enables research teams to consider them in the definition of their pathway, independently of their existing modelling constraints.

Indeed, no single model is able to integrate all dimensions of the *storylines* and many drivers could therefore be excluded of the analysis, not because they are not relevant for the transition but because they are not included in a single modelling tool. Therefore, the approach is built on the logic of reporting a comprehensive set of data in the *dashboard* that includes indicators able to fully include all *storyline*'s dimensions and that can be informed from various sources. This enables the choice of a combination of quantification approaches, "combining results of modelling runs with out-of-the box assessments and other expert-based assumptions". The *dashboard* represents the *storyline* in a standardized quantitative manner. Based on the experience of the DDP country teams, key issues raised in their national contexts were identified to inform the design of a common dashboard and the selection of the convenient indicators. In the end, a limited number of quantitative indicators were structured around main topics to facilitate stakeholders' discussions.

National deep decarbonization pathways (DDPs) are to explain how the "rapid and farreaching transitions" required globally can happen in each country context "in the context of sustainable development, poverty eradication and reduction of inequalities". Thus, national *storylines* and *dashboards* should describe the building blocks of transformations outcomes specific to the country context in each of the main systems and be comprehensive by those responsible for implementation and those affected by the transformations (e.g. governments, indigenous peoples' organizations, sector associations, firms, energy utilities, unions, experts, households, non-governmental organizations, etc.).

The framework provides economy-wide and sectoral focuses:

- An *economy-wide representation* provides a systematic description of the main building blocks of transformations in all systems, together with a cross-cutting, overarching description of country-level trends. The objective is not to enter into the maximum level of detail (which is rather the purpose of sectoral narratives, see below) but to provide a framework for checking the consistency between the national picture and the composite of the different sectoral transformations.
- Sectoral representation provides a deep dive in a given sector, considering more granularity in the drivers of change considered. When a sectoral narrative is designed, it serves to inform the aggregate description of this same sector in the economy-wide narrative. Given its higher level of details, it can also help better characterize the national and international conditions required to support the sector systems' change.

Find more detailed examples in:

- Jim Williams, Henri Waisman (2017): 2050 Pathways: a handbook, 2050 Pathways Platform.
- Julien Lefèvre, Yann Briand, Steve Pye, Jordi Tovilla, Francis Li, Ken Oshiro, Henri Waisman, Jean-Michel Cayla & Runsen Zhang (2020): A pathway design framework for sectoral deep decarbonization: the case of passenger transportation, Climate Policy.

# 3. The ACT-DDP reporting template – a set of qualitative and quantitative indicators to describe sectoral deep decarbonization pathways and used to assess the company transition

The structure of the reporting template encompasses both *storyline* and *dashboard* information to present: the economy-wide deep decarbonization pathway and sub-sectoral pathways for the power sector, the cement sector and the passenger transport sector for Mexico and the power sector, the cement sector and the agriculture, forestry and land-use sector for Brazil. The systemic and aggregated information presenting the economy-wide picture is presented in annex 1 and the specific sectoral information considered in the ACT-DDP project are further developed below.

#### 3.1. The sectoral pathway description for the power sector

| STORYLINE  | Short term (i.e. next | Medium term (2025- | Long term (2030- |
|--|-----------------------|--------------------|------------------|
|  | 1-5 years)            | 2030)              | 2040)            |
| Ownership, regulaiton and market structure of electricity prod.      |                       |                    |                  |
| &dist.   |                       |                    |                  |
| Who owns the system? How is it planned and regulated? How are        |                       |                    |                  |
| new investments made? How might this change in the scenario to       |                       |                    |                  |
| allow electrification, etc. If you use distributed power, how do you |                       |                    |                  |
| enable it?   |                       |                    |                  |
| Electrificity consumption needs (all sectors)                        |                       |                    |                  |
| % of transport energy being electric (and for other sectors), total  |                       |                    |                  |
| growth needs   |                       |                    |                  |
| Power plant capacities and caracteristics                            |                       |                    |                  |
| Replacement/addition capacities, Development of renewable            |                       |                    |                  |
| capacities, Replacement of coal, gas and liquid fuel power plants,   |                       |                    |                  |
| conversion yields and efficiency measures, self-consunption and      |                       |                    |                  |
| non-grid capacity, loading factors of technology used,               |                       |                    |                  |

| Carbon content of electricity                                     |  |  |
|---|--|--|
| Carbon content of primary energy used, use of CCS and BECCS       |  |  |
| technologies and capacities, share of biofuel and biogas used     |  |  |
| Grid extension and flexibililty                                   |  |  |
| Localisation of production capacities and consumption sites and   |  |  |
| need for transmission lines, Development of large intermittent    |  |  |
| renewable capacities and needs for grid flexibility measures      |  |  |
| (network driving, demand-side, storage, fast ramp-up assets). Use |  |  |
| of firm low GHG assets to support network (hydro, fossil+CCS,     |  |  |
| hydrogen turbines or fuel cells, small or large nuclear.          |  |  |
| Socio-economic conditions of the development plan                 |  |  |
| Electricity access, Energy poverty, Rural electrification         |  |  |
| Investment needed over time (cost/installed kW), comparison of    |  |  |
| LCOE, market mechanisms and regulation to support low carbon      |  |  |
| power plants, final price of electricity for consumers and        |  |  |
| companies   |  |  |

| DASHBOARD  |          | Starting year | 2020 | 2030 | 2040 | 2050 |
|--|----------|---------------|------|------|------|------|
| Extract of the Economy-wide DB TAB relevant rows for this sub-sector |          |               |      |      |      |      |
| Final Electricity consumption  | TWh      |               |      |      |      |      |
| Electricity production   | TWh      |               |      |      |      |      |
| Carbon intensity   | gCO2/kWh |               |      |      |      |      |
| Electricity emissions  | MtCO2    |               |      |      |      |      |
|  |          |               |      |      |      |      |
| Power Generation indicators  |          |               |      |      |      |      |
| Electricity production by input type                                 |          |               |      |      |      |      |
| Coal w/o CCS   | TWh      |               |      |      |      |      |
| Coal w/ CCS  | TWh      |               |      |      |      |      |

| Gas   | TWh           |  |  |  |
|---|---------------|--|--|--|
| Gas w/ CCS  | TWh           |  |  |  |
| Liquids w/o CCS                                   | TWh           |  |  |  |
| Liquids w/CCS                                     | TWh           |  |  |  |
| Nuclear (large)                                   | TWh           |  |  |  |
| Nuclear (<300MW)                                  | TWh           |  |  |  |
| Hydro   | TWh           |  |  |  |
| Wind  | TWh           |  |  |  |
| Solar (utility)                                   | TWh           |  |  |  |
| Solar (small distributed solar)                   | TWh           |  |  |  |
| Biomass w/oCCS                                    | TWh           |  |  |  |
| Biomass w/CCS                                     | TWh           |  |  |  |
| Geothermal  | TWh           |  |  |  |
| Other renewables                                  | TWh           |  |  |  |
| TOTAL   | TWh           |  |  |  |
| Fossil energy input for electricity production, l | by input type |  |  |  |
| Coal  | EJ            |  |  |  |
| Gas   | EJ            |  |  |  |
| Refined products                                  | EJ            |  |  |  |
| Carbon content                                    |               |  |  |  |
| Carbon content of electricity production          | gCO2eq/kWh    |  |  |  |
| Losses  |               |  |  |  |
| Transmission losses                               | %             |  |  |  |
| Power Generation capacities                       |               |  |  |  |
| Generation capacity*                              |               |  |  |  |
| Coal w/o CCS                                      | GW            |  |  |  |
| Coal w/ CCS                                       | GW            |  |  |  |
| Natural gas                                       | GW            |  |  |  |
| Natural gas w/ CCS                                | GW            |  |  |  |
| Fuel w/o CCS                                      | GW            |  |  |  |

| Fuel w/CCS                        | GW  |  |  |  |
|-----------------------------------|-----|--|--|--|
| Nuclear                           | GW  |  |  |  |
| Hydro                             | GW  |  |  |  |
| Wind                              | GW  |  |  |  |
| Solar                             | GW  |  |  |  |
| Biomass                           | GW  |  |  |  |
| Geothermal                        | GW  |  |  |  |
| Other renewables                  | GW  |  |  |  |
| TOTAL                             | GW  |  |  |  |
| Generation capacity additions and |     |  |  |  |
| replacement                       |     |  |  |  |
| Coal w/o CCS                      | GW  |  |  |  |
| Coal w/ CCS                       | GW  |  |  |  |
| Natural gas                       | GW  |  |  |  |
| Natural gas w/ CCS                | GW  |  |  |  |
| Fuel w/o CCS                      | GW  |  |  |  |
| Fuel w/CCS                        | GW  |  |  |  |
| Nuclear                           | GW  |  |  |  |
| Hydro                             | GW  |  |  |  |
| Wind                              | GW  |  |  |  |
| Solar                             | GW  |  |  |  |
| Biomass                           | GW  |  |  |  |
| Geothermal                        | GW  |  |  |  |
| Other renewables                  | GW  |  |  |  |
| TOTAL                             | GW  |  |  |  |
| Final demand                      |     |  |  |  |
| Electricity demand by sector      |     |  |  |  |
| Residential buildings             | TWh |  |  |  |
| Passenger Transport               | TWh |  |  |  |
| Industry (EII)                    | TWh |  |  |  |

| Industry (light industry)          | TWh |  |  |  |
|------------------------------------|-----|--|--|--|
| Agriculture                        | TWh |  |  |  |
| Commercial buidlings               | TWh |  |  |  |
| Freight Transport                  | TWh |  |  |  |
| Energy transformation (power-to-X) | TWh |  |  |  |
| TOTAL                              | TWh |  |  |  |

# 3.2. The sectoral pathway description for the cement sector

| STORYLINE  | Short term (i.e. next | Medium term (2025- |                       |
|--|-----------------------|--------------------|-----------------------|
|  | 1-5 years)            | 2030)              | Long term (2030-2040) |
| Transformation of the building sector: future of the demand of cem   | ent and concrete      |                    |                       |
| What are the drivers of the future national consumption of cement    |                       |                    |                       |
| and concrete? What is the overall demand rate (growing, shinking)    |                       |                    |                       |
| for new buildings and infrastructure? How much concrete is           |                       |                    |                       |
| needed, and cement to make it? Is thaere any significant level of    |                       |                    |                       |
| imports or exports of clinker? Are there common substitutes for      |                       |                    |                       |
| concrete as a construction material?                                 |                       |                    |                       |
| What are the drivers of the future consumption of cement and         |                       |                    |                       |
| concrete globally? How much trade is expected in clinker?            |                       |                    |                       |
| Service Demand Reduction: Decarbonisation Driver                     |                       |                    |                       |
| What actions or measures could be taken to reduce services that      |                       |                    |                       |
| would also have a corresponding reduction in the demand for          |                       |                    |                       |
| cement? For example, can the overall building area required or the   |                       |                    |                       |
| service intensity (i.e., demand for building space) be reduced which |                       |                    |                       |
| would also drive down the requirement for cement?                    |                       |                    |                       |
| Material End-Use Efficiency: Decarbonisation Driver                  |                       |                    |                       |
| What actions or measures could be taken to reduce the amount of      |                       |                    |                       |
| cement required to meet equivalent lifetime performance or           |                       |                    |                       |
| service in buildings and infrastructure? Can less material be used   |                       |                    |                       |
| (over design)? Are there optimizations that can be made to reduce    |                       |                    |                       |
| concrete demand through component re-use, repair and increasing      |                       |                    |                       |
| strength and durability of products trhough better mixing and        |                       |                    |                       |
| aggregate packing?   |                       |                    |                       |
| Are there any ways to reduce the waste of cement in construction?    |                       |                    |                       |
| End-of-Life and Demand Circularity: Decarbonisation Driver           |                       |                    |                       |

| What actions or measures can be taken to increase the amount of cement that is recycled at end-of-life? How can recycled cement be used as an input in cement production to substitute virgin material inputs? What other recycled uses for cement can be exploited. |  |  |
|--|--|--|
| particularly for high value chain uses?  |  |  |
| Is it possible to make it easier for end-of-life concrete to be recycled (ease at which cement can be separated and disassembled)?   |  |  |
| Is there any end-of-life treatment that could enhance the carbonation of concrete or re-absorption of CO2? Carbonation is  |  |  |
| the reverse of the calcination process used in the production of cement that releases singificant CO2 emissions. Concrete  |  |  |
| reabsorbed CO2 during its life and when broken down and exposed to the atmosphere at end-of-life; it can re-absorb as much as 80% of   |  |  |
| the original calcination emissions.  |  |  |
| Energy Decarbonisation: Decarbonisation Driver   |  |  |
| What electrification with low carbon electricity is possible, e.g. for   |  |  |
| grinding? At what cost and now to incentivize it?  |  |  |
| What alternative low GHG fuels are available to replace coal or natural gas as the heating source?   |  |  |
| Are there additional broad fuel policies, e.g. for air quality or carbon   |  |  |
| reduction, that can drive emissions associated with fuel combustion  |  |  |
| lower?   |  |  |
| Production Technologies and Processes: Decarbonisation Driver  |  |  |
| What improvements in production energy efficiency could be   |  |  |
| Implemented? How are these improvements incentivized?  |  |  |
| What new technologies with lower carbon intensity of production  |  |  |
| could be employed? What are the best available technologies (BAT)  |  |  |
| What final an itabian (to low or on the amining interior interior)   |  |  |
| be completed?  |  |  |

| Are less emission intensive substitutes possible for clinker in        |     |  |
|--|-----|--|
| cement production, e.g. blast furnace slag, coal or biomas fly ash, or |     |  |
| calcined clays? What is the maximum clinker substitution that          |     |  |
| could be achieved (50% wihtout blast furnace slag?)?                   |     |  |
| Non-Technology Production Efficiency: Decarbonisation Driver           |     |  |
| Cement is effectively the glue between sand, gravel and stone          |     |  |
| aggregates. Is it possible to centralize more of the cement and        |     |  |
| aggregate mixing so as to minimize space between the aggregates        |     |  |
| via multi size aggregates (sand, gravel, multi sized stones) and       |     |  |
| better mixing?   |     |  |
| Are there ways to avoid waste in production processes? For             |     |  |
| example, produce less scrap and waste and increase the amount of       |     |  |
| sold product.  |     |  |
| Direct or Indirect Carbon Capture and Storage: Decarbonisation Driv    | rer |  |
| Is it possible to capture CO2 from the kilns and sequester the CO2?    |     |  |
| (e.g., retrofitting existing assets with end-of-pipe technologies and  |     |  |
| transporting and injecting the CO2 into permanent reservoirs).         |     |  |
| Technology has also been developed to inject CO2 directly into         |     |  |
| concrete at the mixing stage where it is re-absorbed (carbonation).    |     |  |
| This type of carbon capture technology should also be considered.      |     |  |
| Can the clinker production be centralized near appropriate low-cost    |     |  |
| carbon sequestration sites, and then be either transported to          |     |  |
| decentralized cement mixing sites, or produced on-site depending       |     |  |
| on market needs?   |     |  |
| Innovation   |     |  |
| What implications does your scenario for cement production have        |     |  |
| for innovation? Where do you expect new techniques, processes to       |     |  |
| emerge: domestically, or somewhere else? What stakeholders             |     |  |
| will need to contribute? Where could financing come from? What         |     |  |
| regulatory role is there for national and subnational actors?          |     |  |
| Competitiveness  |     |  |

| How do you see international competitiveness evolving for main<br>sources of industrial emissions? For either regular or low GHG<br>cement do you expect there to be new trade risks (e.g., border<br>adjustment tariffs) or opportunties (export markets?)                         |  |  |
|---|--|--|
| Barriers  |  |  |
| What are the major financial, technical, institutional and regulatory barriers that are there for the identified scenario? What policies, actions or changes in the regulatory environement could help mitigate these barriers?   |  |  |
| Co-Benefits   |  |  |
| What co-benefits could be associated with the scenario? Could they be identifiably linked to the action, so as to help support the action? Co-benefits could include air quality health benefits, economic development and jobs, security, resource efficiency, climate adaptation. |  |  |

| DASHBOARD                                   |                    | Starting |      |      |      |      |
|---|--------------------|----------|------|------|------|------|
|   |                    | year     | 2020 | 2030 | 2040 | 2050 |
| Extract of the Economy-wide DB TAB relevant | rows for this sub- |          |      |      |      |      |
| sector                                      |                    |          |      |      |      |      |
|   | Millions of USD    |          |      |      |      |      |
| Sectoral cement GDP value                   | 2015               |          |      |      |      |      |
| Produced quantity of cement                 | Mt                 |          |      |      |      |      |
| Service Demand Reduction                    | %                  |          |      |      |      |      |
| Material Efficiency Demand Reduction        | %                  |          |      |      |      |      |
| End-of-Life Recycle Rate (%)                | %                  |          |      |      |      |      |
| Average Clinker Ratio                       | %                  |          |      |      |      |      |
| Energy Efficiency Measure                   | MJ/t clinker       |          |      |      |      |      |
| Energy Decarbonisation Measure              | tCO2e/TJ           |          |      |      |      |      |
| Total Energy Consumption                    | TJ                 |          |      |      |      |      |

| Total Emissions Including Direct and Indirect |                  |      |      |  |
|---|------------------|------|------|--|
| CCS(U)  | MtCO2e           |      |      |  |
|   |                  |      |      |  |
| Factors Driving Demand for Concrete and       |                  |      |      |  |
| Cement  |                  | <br> | <br> |  |
|   | Millions of USD  |      |      |  |
| Sectoral construction GDP value               | 2015             |      |      |  |
|   | Millions of USD  |      |      |  |
| Sectoral cement GDP value                     | 2015             |      |      |  |
| Total New Residential and Commercial          | millions of sq.  |      |      |  |
| Floorspace                                    | meters           |      |      |  |
| Population                                    | millions         |      |      |  |
| Estimated Demand for Concrete and Cement      |                  | <br> | <br> |  |
| National final consumption of concrete        | Mt (Megatonnes)  |      |      |  |
| National final consumption of cement          | Mt               |      |      |  |
| National final consumption of clinker         | Mt               |      |      |  |
| Imported quantity of cement                   | Mt               |      |      |  |
| Imported quantity of clinker                  | Mt               |      |      |  |
| Exported quantity of cement                   | Mt               |      |      |  |
| Exported quantity of clinker                  | Mt               |      |      |  |
| Domestic production cement                    | Mt               |      |      |  |
| Service Demand Reduction for Concrete and     |                  |      |      |  |
| Cement  |                  | <br> |      |  |
| Service Demand Reduction Assumption           | %                |      |      |  |
| Is this Service Demand Reduction Included     |                  |      |      |  |
| in Current Demand?                            | YES              |      |      |  |
| Material End-Use Efficiency Reduction for Cor | crete and Cement |      |      |  |
| Material Efficiency Demand Reduction          |                  |      |      |  |
| Assumption                                    | %                |      |      |  |

| Is this Service Demand Reduction Included     |                       |                  |                |                  |       |  |
|---|-----------------------|------------------|----------------|------------------|-------|--|
| in Current Demand?                            | YES                   |                  |                |                  |       |  |
| End-of-Life and Demand Circularity: Decarbon  | isation Driver        |                  |                |                  |       |  |
| End-of-Life Recycle Rate (%)                  | %                     |                  |                |                  |       |  |
| Final Demand for Concrete and Cement          |                       |                  |                |                  |       |  |
| Produced quantity of cement                   | Mt                    |                  |                |                  |       |  |
|   | % of Mt prod          |                  |                |                  |       |  |
| of which exported                             | cement                |                  |                |                  |       |  |
|   | % of Mt prod          |                  |                |                  |       |  |
| of which for national use                     | cement                |                  |                |                  |       |  |
| Average Cement to Concrete ratio              | %                     |                  |                |                  |       |  |
| Produced quantity of clinker                  | Mt                    |                  |                |                  |       |  |
| Production Stock and Technology: Clinker Pro  | duction (Includes ene | rgy demand fo    | r kiln, pre-he | ater, calciner e | etc). |  |
| Clinker production - heat demand intensity    | MJ/t clinker          |                  |                |                  |       |  |
| Clinker production - heat energy emission     |                       |                  |                |                  |       |  |
| intensity                                     | tCO2e/t clinker       |                  |                |                  |       |  |
| Clinker production - industrial process       |                       |                  |                |                  |       |  |
| calcination emissions                         | tCO2e/t clinker       |                  |                |                  |       |  |
| Cement production emission intensity          | tCO2e/t clinker       |                  |                |                  |       |  |
| Production Stock and Technology: All Other Pr | ocess Energy Demand   | d (crushing, gri | nding, conve   | ying)            |       |  |
| All other Process Energy Demand intensity     | MJ/t clinker          |                  |                |                  |       |  |
| All other Process GHG emission intensity      | tCO2e/t clinker       |                  |                |                  |       |  |
| Production Technologies and Processes: Deca   | rbonisation Drivers   |                  |                |                  |       |  |
| Average Clinker Ratio                         | %                     |                  |                |                  |       |  |
| Energy Efficiency Measure                     | MJ/t clinker          |                  |                |                  |       |  |
| Energy Decarbonisation Measure                | tCO2e/TJ              |                  |                |                  |       |  |
| Energy Consumption                            |                       |                  |                |                  |       |  |
| Clinker production - Final heat consumption   | TJ                    |                  |                |                  |       |  |
| of which from coal combustion                 | TJ                    |                  |                |                  |       |  |

| of which from fossil liquid fuel combustion   | TJ     |  |  |  |
|---|--------|--|--|--|
| of which from fossil gas combustion           | TJ     |  |  |  |
| of which from liquid biofuel combustion       | TJ     |  |  |  |
| of which from biogas combustion               | TJ     |  |  |  |
| of which from mix of biomass                  | TJ     |  |  |  |
| of which from hydrogen                        | TJ     |  |  |  |
| All Other Process - Energy Consumption        | TJ     |  |  |  |
| of which from electricity                     | GWh    |  |  |  |
| of which from fossil liquid fuel combustion   | TJ     |  |  |  |
| of which from fossil gas combustion           | TJ     |  |  |  |
| of which from liquid biofuel combustion       | TJ     |  |  |  |
| of which from biogas combustion               | TJ     |  |  |  |
| of which from mix of biomass                  | TJ     |  |  |  |
| of which from hydrogen                        | TJ     |  |  |  |
| Total Energy Consumption                      | TJ     |  |  |  |
| GHG Emissions                                 |        |  |  |  |
| Clinker production - Final heat               | MtCO2e |  |  |  |
| Clinker production - industrial process       |        |  |  |  |
| calcination emissions                         | MtCO2e |  |  |  |
| All Other Process - Energy Consumption        |        |  |  |  |
| Emissions                                     | MtCO2e |  |  |  |
| Total Emissions Including Direct and          |        |  |  |  |
| Indirect CCS(U)                               | MtCO2e |  |  |  |
| Direct or Indirect Carbon Capture and Storage |        |  |  |  |
| On-site CCS(U) net                            | MtCO2e |  |  |  |
| Off-site CCS(U) net                           | MtCO2e |  |  |  |

# 3.3. The sectoral pathway description for the passenger transport sector

| STORYLINE  | Short term (i.e. next | Medium term | Long term (2030- |
|--|-----------------------|-------------|------------------|
|  | 1-5 years)            | (2025-2030) | 2040)            |
| Demographic and economics  |                       |             |                  |
|  |                       |             |                  |
| <ul> <li>Population structure (size, age, working pop)</li> </ul>                  |                       |             |                  |
| - Economic situation (GDP, wealth distribution, household revenues)                |                       |             |                  |
| Human settlement, land development and spatial organization                        |                       |             |                  |
|  |                       |             |                  |
| - Human settlement and development of metropolitan areas                           |                       |             |                  |
| (concentration/ desertification, urban sprawl/ densification)                      |                       |             |                  |
| - Land use planning (distribution of human activities, mixed/                      |                       |             |                  |
| specialized)   |                       |             |                  |
| - Urban forms and transport organization (distribution of space                    |                       |             |                  |
| between modes)   |                       |             |                  |
| Sociocultural practices and lifestyles   |                       |             |                  |
| <ul> <li>Leisure preferences (non-constrained km, long distance travel)</li> </ul> |                       |             |                  |
| <ul> <li>Teleactivities development (home-work km)</li> </ul>                      |                       |             |                  |
| - The place of car (car ownership)   |                       |             |                  |
| <ul> <li>Digital use and new connected transport practices (carpooling,</li> </ul> |                       |             |                  |
| carsharing, on demand transport)   |                       |             |                  |
| - Other important sociocultural aspects (comfort, security, social                 |                       |             |                  |
| status, driving experience)  |                       |             |                  |
| Technological development of vehicles  |                       |             |                  |
|  |                       |             |                  |
| - Individual mobility (Car, 2W) technologies and fuels available (when,            |                       |             |                  |
| which purchase costs, energy consumption)  |                       |             |                  |
| - And for other vehicle: bus, train, air   |                       |             |                  |
| Fuel generation and carbon content   |                       |             |                  |

| - Fuel needs and assets of production (infrastructure for agrofuels      |  |  |
|--|--|--|
| (liquid/gas) production, electricity production, sustainable constraints |  |  |
| on agrofuel prod)  |  |  |
| - Fuel prices, carbon content  |  |  |
| Penetration of alternative motorizations and car stock                   |  |  |
| - Car purchase price for the different technologies                      |  |  |
| - car ownership model  |  |  |
| - penetration in rural and urban areas                                   |  |  |
| Income dedicated to transport, modal distribution and costs              |  |  |
| - Household expenditures dedicated to mobility                           |  |  |
| - modal costs and relation with modal choices                            |  |  |
| Modal speeds, infrastructure and time dedicated to transport             |  |  |
| - Modal infrastructures in cities  |  |  |
| - Modal infrastructures for intercity mobility                           |  |  |
| - Modal infrastructures for international mobility                       |  |  |
| (to connect with 2.human settlment)                                      |  |  |
| - development of congestions and modal speeds                            |  |  |
| - Time constraint, speeds, distance and modal choices                    |  |  |

| DASHBOARD  |         | Starting year | 2020 | 2030 | 2040 | 2050 |
|--|---------|---------------|------|------|------|------|
| Extract of the Economy-wide DB TAB relevant rows for this sub- |         |               |      |      |      |      |
| sector   |         |               |      |      |      |      |
| Metropolitan Population  | %       |               |      |      |      |      |
| Non-metropolitan Population                                    | %       |               |      |      |      |      |
| Personal mobility  | pkm/cap |               |      |      |      |      |
| Energy Intensity   | MJ/pkm  |               |      |      |      |      |
| Energy Use*  | PJ      |               |      |      |      |      |
| Carbon intensity   | tCO2/PJ |               |      |      |      |      |
| Total emissions  | MtCO2   |               |      |      |      |      |
| Total non-CO2 emissions (CH4 and N2O)                          | MtCO2e  |               |      |      |      |      |

| Metropolitan and non metropolitan           |                |  |  |  |
|---|----------------|--|--|--|
| population                                  |                |  |  |  |
| Metropolitan (*to be defined)               | Millions inhab |  |  |  |
| Non-metropolitan                            | Millions inhab |  |  |  |
| Mobility and modal structure                |                |  |  |  |
| Constrained and non constrained mobility    |                |  |  |  |
| Passenger mobility                          | pkm/cap/year   |  |  |  |
| Yearly distance travelled by an average     | pkm/cap-       |  |  |  |
| individual living in METROPOLITAN areas due | Metrop/year    |  |  |  |
| to CONSTRAINED activities (work, school,    |                |  |  |  |
| shopping, administration)                   |                |  |  |  |
| Yearly distance travelled by an average     | pkm/cap-       |  |  |  |
| individual living in METROPOLITAN areas due | Metrop/year    |  |  |  |
| to NON CONSTRAINED activities (leisure      |                |  |  |  |
| activities)                                 |                |  |  |  |
| Non-metropolitan - Constrained (work,       | pkm/cap-Non    |  |  |  |
| school, shopping, administration)           | Metrop/year    |  |  |  |
| Non-metropolitan - Non-constrained (leisure | pkm/cap-Non    |  |  |  |
| activities)                                 | Metrop/year    |  |  |  |
| Modal distribution for Metropolitan -       |                |  |  |  |
| Constrained                                 |                |  |  |  |
| Private mobility                            | pkm/cap-       |  |  |  |
|   | Metrop/year    |  |  |  |
| Air   | pkm/cap-       |  |  |  |
|   | Metrop/year    |  |  |  |
| Non-motorized transport                     | pkm/cap-       |  |  |  |
|   | Metrop/year    |  |  |  |
| Public transport                            | pkm/cap-       |  |  |  |
|   | Metrop/year    |  |  |  |

| Modal distribution for Metropolitan - Non-<br>constrained |                            |  |  |  |
|---|----------------------------|--|--|--|
| Private mobility  | pkm/cap-<br>Metrop/year    |  |  |  |
| Air   | pkm/cap-<br>Metrop/year    |  |  |  |
| Non-motorized transport                                   | pkm/cap-<br>Metrop/year    |  |  |  |
| Public transport  | pkm/cap-<br>Metrop/year    |  |  |  |
| Modal distribution for Non-metropolitan -<br>Constrained  |                            |  |  |  |
| Private mobility  | pkm/cap-Non<br>Metrop/year |  |  |  |
| Air   | pkm/cap-Non<br>Metrop/year |  |  |  |
| Non-motorized transport                                   | pkm/cap-Non<br>Metrop/year |  |  |  |
| Public transport  | pkm/cap-Non<br>Metrop/year |  |  |  |
| Modal distribution for Non-metropolitan - No              | n-constrained              |  |  |  |
| Private mobility  | pkm/cap-Non<br>Metrop/year |  |  |  |
| Air   | pkm/cap-Non<br>Metrop/year |  |  |  |
| Non-motorized transport                                   | pkm/cap-Non<br>Metrop/year |  |  |  |
| Public transport  | pkm/cap-Non<br>Metrop/year |  |  |  |
| Indicators for constrained mobility                       |                            |  |  |  |

| Yearly time spent in transport due to           | % of 2010 - value |  |  |  |
|---|-------------------|--|--|--|
| constrained activities for an average           |                   |  |  |  |
| individual living in Metropolitan areas (Time - |                   |  |  |  |
| Metrop)   |                   |  |  |  |
| Time - Non Metrop                               | % of 2010 - value |  |  |  |
| Yearly Distance travelled by an average         | % of 2010 - value |  |  |  |
| individual living in Metropolitan areas due to  |                   |  |  |  |
| constrained activities (Distance - Metrop)      |                   |  |  |  |
| Distance - Non Metrop                           | % of 2010 - value |  |  |  |
| Yearly Budget spent in transport due to         | % of 2010 - value |  |  |  |
| constrained activities for an average           |                   |  |  |  |
| individual living in Metropolitan areas         |                   |  |  |  |
| (Budget - Metrop)                               |                   |  |  |  |
| Budget - Non Metrop                             | % of 2010 - value |  |  |  |
| Transport budget                                |                   |  |  |  |
| Budget dedicated to transport due to            | % disposable      |  |  |  |
| Constrained activities for an average           | income            |  |  |  |
| individual living in Metropolitan areas (Budget |                   |  |  |  |
| M-Constrained)                                  |                   |  |  |  |
| Budget M-Non-constrained                        | % disposable      |  |  |  |
|   | income            |  |  |  |
| Budget NM-Constrained                           | % disposable      |  |  |  |
|   | income            |  |  |  |
| Budget NM-Non-constrained                       | % disposable      |  |  |  |
|   | income            |  |  |  |
| Car stock                                       |                   |  |  |  |
| Total car stock                                 | Million (Mio)     |  |  |  |
|   | vehicle           |  |  |  |
| Car stock shares                                |                   |  |  |  |
| Liquid ICE (Internal Combustion Engine)         | Mio vehicle       |  |  |  |

| Gas ICE (Internal Combustion Engine)          | Mio vehicle    |  |  |  |
|---|----------------|--|--|--|
| BEV (Battery Electric Vehicle)                | Mio vehicle    |  |  |  |
| PHEV (Plug-and-Hybrid Electric Vehicle)       | Mio vehicle    |  |  |  |
| FCEV (Fuel-Cell Electric Vehicle)             | Mio vehicle    |  |  |  |
| Emissions of new cars                         |                |  |  |  |
| Average of new sales                          | gCO2/vkm       |  |  |  |
| Car sales                                     |                |  |  |  |
| Liquid ICE (Internal Combustion Engine)       | Mio veh / year |  |  |  |
| Gas ICE (Internal Combustion Engine)          | Mio veh / year |  |  |  |
| BEV (Battery Electric Vehicle)                | Mio veh / year |  |  |  |
| PHEV (Plug-and-Hybrid Electric Vehicle)       | Mio veh / year |  |  |  |
| FCEV (Fuel-Cell Electric Vehicle)             | Mio veh / year |  |  |  |
| Pillars of decarbonization                    |                |  |  |  |
| Passenger mobility                            | pkm/cap/year   |  |  |  |
| Energy efficiency                             | MJ/pkm         |  |  |  |
| Carbon content of electricity                 | gCO2/kWh       |  |  |  |
| Average biofuel share in liquid fuel and pipe | %              |  |  |  |
| gas   |                |  |  |  |
| Non fossil fuel mobility (% of total EJ)      | %              |  |  |  |
|   |                |  |  |  |
| Average carbon content of energy              | gCO2/MJ        |  |  |  |
| Final energy consumption                      |                |  |  |  |
| Total   | EJ             |  |  |  |
| Liquid fossil                                 | EJ             |  |  |  |
| Natural gas                                   | EJ             |  |  |  |
| Electricity                                   | EJ             |  |  |  |
| Hydrogen                                      | EJ             |  |  |  |
| Liquid biofuels                               | EJ             |  |  |  |
| Biogas  | EJ             |  |  |  |
| Renewable hydrogen                            | EJ             |  |  |  |

| Emission drivers                    |                   |  |      |  |
|-------------------------------------|-------------------|--|------|--|
| Population (inhabitant)             | % of 2010 - value |  |      |  |
| Individual mobility (pkm/cap)       | % of 2010 - value |  |      |  |
| Mobility energy efficiency (MJ/pkm) | % of 2010 - value |  |      |  |
| Carbon intensity (gCO2/MJ)          | % of 2010 - value |  |      |  |
| CO2 emissions                       |                   |  |      |  |
| Oil air                             | MtCO2             |  |      |  |
| Oil road                            | MtCO2             |  |      |  |
| Oil rail                            | MtCO2             |  |      |  |
| Natural gas                         | MtCO2             |  |      |  |
| Total direct CO2 emissions          | MtCO2             |  |      |  |
| Biofuels (liquid or gas)            | MtCO2             |  |      |  |
| Electricity                         | MtCO2             |  |      |  |
| H2 and biofuels                     | MtCO2             |  | <br> |  |
| Total indirect CO2 emissions        | MtCO2             |  |      |  |

# 3.4. The sectoral pathway description for the agriculture, forestry and land-use sector

| STORYLINE  | Short term (i.e. next<br>1-5 years) | Medium term<br>(2025-2030) | Long term (2030-2040) |
|--|-------------------------------------|----------------------------|-----------------------|
| Macro-level elements   |                                     |                            |                       |
| o Urbanisation: describe the evolution of urbanisation (e.g. the speed<br>of urbanisation, the share of the population live on the countryside,<br>etc)?<br>o National land tenure regimes: a ) how (if at all) does land tenure<br>impact land use changes and land management? b) how (if at all) is<br>land tenure changed to support the transformation of the AFOLU<br>sector?          |                                     |                            |                       |
| Agriculture production   |                                     |                            |                       |
| Crop production  |                                     |                            |                       |
| o How will methods with which agricultural crop output is produced<br>evolve? In your response, pay specific attention to the systems of<br>production: are there shifts in the systems of agricultural production<br>(e.g. organic and conventional systems), with regards to surface and<br>output?<br>o Soil fertility: how do the practices employed to ensure soil fertility<br>change? |                                     |                            |                       |
| o What drives changes regarding fertiliers in the scenario?  |                                     |                            |                       |
| Animal production  |                                     |                            |                       |

| o Animal production methods: How will the practices used in                 |  |  |
|---|--|--|
| livestock rearing evolve? In your response, pay specific attention to       |  |  |
| the systemos of production: are there shifts between intensive              |  |  |
| (typically feedlots or indoors with high concentration of animals per       |  |  |
| ha) and extensive (typically outside on prairies / grasslands) systems      |  |  |
| of livestock rearing?   |  |  |
| o Animal feed: how do the sources of animal feed evolve? How (if at         |  |  |
| all) is animal feed used to reduce animal emissions?                        |  |  |
| o Animal productivity: what drives changes in animal productivity?          |  |  |
| o How does practices regarding animal manure evolve (both                   |  |  |
| regarding manure left on pasture, manure used as fertiliser, and            |  |  |
| manure managed in other ways)?  |  |  |
| The organisation of farms   |  |  |
| o <i>Mixed farms</i> : Will most farms be mixed, or will they concentrate   |  |  |
| on either crop or animal production? Mixed farms (or at least close         |  |  |
| geographical proximity between crop and animal production) allows           |  |  |
| the use of crop co-products in animal production and vice versa and         |  |  |
| hence reduces the demand for external inputs.                               |  |  |
| Socio-economic organisation of farms  |  |  |
| o <b>Farm size</b> : how does the size of farms evolve in terms of          |  |  |
| employment, financial turnover, and land? A general description of          |  |  |
| tendencies suffices.  |  |  |
| o Agricultural labour: how does agricultural demand for labour and          |  |  |
| agricultural wages evolve? How does labour productivity evolve, and         |  |  |
| what underpins the changes?   |  |  |
| o Capital intensity: How much capital (ie buildings, machines, other        |  |  |
| technological aids) do farms have at their disposal for agricultural        |  |  |
| production? What is the access to finance for farmers?                      |  |  |
| o <b>Drivers of change</b> : what are the key drivers of the socio-economic |  |  |
| transformation of agriculturae (urbanisation, greater demand for            |  |  |
| labour in higher paying sectors, etc)?                                      |  |  |

| Forests and other sinks: how do forests and their role in the ecosyste economy evolve?   | m and in the |  |
|--|--------------|--|
| Forest (and peatland) protection and management  |              |  |
| o Forested surfaces/ deforestation: what are the main drivers of<br>deforestation (if any), and what type of forestlands are deforested?<br>o Forest protection: What laws / regulation / other tools are<br>employed to protect forests, if any? How effective is the protection?<br>o Land tenure: How does the land tenure of forestland (and other<br>land not intensively used by humans) evolve, and how (if at all) is land<br>tenure linked to forest protection and land use change?                      |              |  |
| Forests (and peatland) as an economic resource   |              |  |
| o <b>Forest production</b> : Are forests used as a productive resource? If so,<br>for what purposes is wood harvested (energy, construction,<br>firewood)?<br>o What types of forests are valorised as economic resources (eg.<br>primary forests / natural reserves)?   |              |  |
| Carbon sink strategies   |              |  |
| o Do carbon sinks play an important role in national decarbonisation?<br>What are the sinks (forests, peatlands, BECCS, etc.)?   |              |  |
| Demand: how is the produce of agriculture used and consumed?   |              |  |
| Food and diets   |              |  |
| o <b>Drivers of dietary change</b> : what are the drivers of dietary changes?<br>Eg changes GDP/capita, income per HH, etc. In your response, pay<br>specific attention to dietary changes involving animal products.<br>o <b>Inequalities of diets</b> : what inequalities of diets hides behind an<br>average value of kcal/day (obesity, undernourishment). Is food<br>available to the entire population (food security)?<br>o <b>Food waste and losses</b> : what drives changes in food waste and<br>losses? |              |  |
| Biomass for energy purposes  |              |  |

| o Which bio-material is valorised for energy purposes (wood,<br>agricultural residues, animal waste)?<br>o <b>Bioenergy vs food security</b> : does the production of this biomass risk<br>displacing other essential land uses, such as food production or forest<br>land? If not, how is this risk averted?<br>o Does bioenergy play an important role in the national energy supply<br>and the national energy transition?   |  |  |
|---|--|--|
| National / international  |  |  |
| <ul> <li>o AFOLU trading profile: is the country generally an exporter or importer of products from the AFOLU sector (agricultural products, forest products, others)? Which products are exported and which products are imported?</li> <li>o Drivers of change: what drives changes in the imports and exports of AFOLU products? In your response, pay specific attention to emissions intensive products like animal products and wood products.</li> </ul>   |  |  |
| Biodiversity (new)  |  |  |
| <ul> <li>o How does biodiveristy in agricultural landscapes evolve? <ul> <li>What are the impacts of agricultural crop production on</li> <li>biodiversity? Elements of interest include place of agroforestry or</li> <li>other agroecological structures (such as hedges) in agriculture; the</li> <li>share of agricultural land under monocultures; pesticide application</li> <li>(also in DB).</li> <li>What are the impacts of agricultural animal production on</li> <li>biodiveristy? Elements of interest include the share of extensive</li> <li>livestock systems in livestock production; animal density on</li> <li>grazingland (also in DB)</li> <li>How does biodiversity on natural lands evolve? Elements of interest</li> <li>are the character of forest plantations: do they consist of heavily</li> <li>exploited monocultures (eg palm oil), or a more diverse range of</li> </ul> </li> </ul> |  |  |

| Transversal issues                                      |  |  |
|---|--|--|
| Water: What is the impact of the transformations on the |  |  |
| replenishment of water supply and usage?                |  |  |
| Leadership: Who are the actors that drive the change?   |  |  |

| DASHBOARD                                 |                    | Starting year | 2020 | 2030 | 2040 | 2050 |
|---|--------------------|---------------|------|------|------|------|
| Extract of the Economy-wide DB TAB        |                    |               |      |      |      |      |
| relevant rows for this sub-sector         |                    |               |      |      |      |      |
| Agriculture                               |                    |               |      |      |      |      |
| Sectoral GDP                              | Billion USD \$2015 |               |      |      |      |      |
| Energy Intensity                          | PJ/Bn\$            |               |      |      |      |      |
| Energy Use*                               | PJ                 |               |      |      |      |      |
| Carbon intensity                          | tCO2/PJ            |               |      |      |      |      |
| Total CO2 energy-related emissions        | MtCO2              |               |      |      |      |      |
| Total CO2 non-energy-related emissions    | MtCO2              |               |      |      |      |      |
| Non-energy GHG emissions intensity        | tCO2e/Bn\$         |               |      |      |      |      |
| Total non-energy GHG emissions (N2O)      | MtCO2e             |               |      |      |      |      |
| Total non-energy GHG emissions (CH4)      | MtCO2e             |               |      |      |      |      |
| Total non-energy GHG emissions (CH4 and   |                    |               |      |      |      |      |
| N2O)                                      | MtCO2e             |               |      |      |      |      |
| Land use change                           |                    |               |      |      |      |      |
| Total CO2 LULUCF net emissions (forests)  | MtCO2              |               |      |      |      |      |
| Total CO2 LULUCF net emissions (all other |                    |               |      |      |      |      |
| fluxes)                                   | MtCO2              |               |      |      |      |      |
| Total CH4 Emissions                       | MtCO2e             |               |      |      |      |      |
| Total N2O Emissions                       | MtCO2e             |               |      |      |      |      |
|   |                    |               |      |      |      |      |

| Aggregated indicators: primary pillars of      |                     |  |  |  |
|--|---------------------|--|--|--|
| decarbonisation                                |                     |  |  |  |
| Total agricultural production (incl. foodcrops |                     |  |  |  |
| and animal products)                           | Billion kcal / year |  |  |  |
|  | % of kcal / day /   |  |  |  |
| Share of animal products in diet               | person              |  |  |  |
| Intensity of production (total kcal produced / |                     |  |  |  |
| total agricultural surface)                    | Ha / kcal produced  |  |  |  |
|  | tCO2eq / kcal       |  |  |  |
| Average carbon efficency of production         | produced            |  |  |  |
| Annual net change of surface under forestland  |                     |  |  |  |
| and peatland (land uses that enable C          |                     |  |  |  |
| significant sinks)                             | На                  |  |  |  |
| Surface for growing agricultural and forest    |                     |  |  |  |
| biomass for energy                             | На                  |  |  |  |
| Emissions summary                              |                     |  |  |  |
| Land use change                                |                     |  |  |  |
| Total  | MtCO2               |  |  |  |
| Sub-total Net forest change                    | MtCO2               |  |  |  |
| Sub-total Net non-forest change                | MtCO2               |  |  |  |
| Emissions from forest losses (deforestation)   | MtCO2               |  |  |  |
| Emissions from forest gains (a-/reforestation) | MtCO2               |  |  |  |
| Emissions from land remaining forestland       |                     |  |  |  |
| (increase or decrease in C / ha)               | MtCO2               |  |  |  |
| Net emissions from grasslands                  | MtCO2               |  |  |  |
| Net emissions from croplands (incl perennial   |                     |  |  |  |
| crops)   | MtCO2               |  |  |  |
| Emissions relating to peatlands (fires and     |                     |  |  |  |
| degradation)                                   | MtCO2               |  |  |  |
| Management practices                           |                     |  |  |  |

| Total   | MtCO2eq          |  |  |  |
|---|------------------|--|--|--|
| Total CH4                                     | MtCO2eq          |  |  |  |
| Total N2O                                     | MtCO2eq          |  |  |  |
| Enteric fermentation (CH4)                    | MtCO2eq          |  |  |  |
| Manure management, incl manure left on        |                  |  |  |  |
| pasture (N2O)                                 | MtCO2eq          |  |  |  |
| Manure management (CH4)                       | MtCO2eq          |  |  |  |
| Synthetic fertilisers (N2O)                   | MtCO2eq          |  |  |  |
| Manure applied to soils (organic fertilisers) |                  |  |  |  |
| (N2O)   | MtCO2eq          |  |  |  |
| Rice paddies (CH4)                            | MtCO2eq          |  |  |  |
| Liming of managed soils (CO2)*                | MtCO2            |  |  |  |
| On-farm energy related emissions in           |                  |  |  |  |
| agriculture (all gases)*                      | MtCO2eq          |  |  |  |
| Agricultural consumption                      |                  |  |  |  |
| Evolution of national diets                   |                  |  |  |  |
| Total calory intake                           | kcal / cap / day |  |  |  |
| Dairy products                                | kcal / cap / day |  |  |  |
| Ruminant meat                                 | kcal / cap / day |  |  |  |
| Other meat                                    | kcal / cap / day |  |  |  |
| Rice  | kcal / cap / day |  |  |  |
| Other cereals                                 | kcal / cap / day |  |  |  |
| Roots and tubers                              | kcal / cap / day |  |  |  |
| Oilcrops                                      | kcal / cap / day |  |  |  |
| Sugarcrops                                    | kcal / cap / day |  |  |  |
| Legumes / pulses                              | kcal / cap / day |  |  |  |
| Fruits and vegetables                         | kcal / cap / day |  |  |  |
| Level of food waste and losses at national    |                  |  |  |  |
| level   |                  |  |  |  |

| Post harvest food losses: losses during |                     |  |  |  |
|---|---------------------|--|--|--|
| storage, transport and retail           | ton / vear          |  |  |  |
| Food waste at final consumer            | ton / year          |  |  |  |
| Evolution of trade - net flows          |                     |  |  |  |
| Dairy products                          | 1000 tons / year    |  |  |  |
| Ruminant meat                           | 1000 tons / year    |  |  |  |
| Other meat                              | 1000 tons / year    |  |  |  |
| Rice                                    | 1000 tons / year    |  |  |  |
| Other cereals                           | 1000 tons / year    |  |  |  |
| Roots and tubers                        | 1000 tons / year    |  |  |  |
| Oilcrops                                | 1000 tons / year    |  |  |  |
| Sugarcrops                              | 1000 tons / year    |  |  |  |
| Legumes / pulses                        | 1000 tons / year    |  |  |  |
| Fruits and vegetables                   | 1000 tons / year    |  |  |  |
| Wood products                           | MCUM / year         |  |  |  |
| Agricultural production                 |                     |  |  |  |
| Animal production                       |                     |  |  |  |
| Total animal production                 |                     |  |  |  |
| Total animal production, in kcal        | Billion kcal / year |  |  |  |
| Total animal production, in tons        | Mtons / year        |  |  |  |
| Evolution of animal herds               |                     |  |  |  |
| Cattle                                  | Animal heads        |  |  |  |
| Sheep and goats                         | Animal heads        |  |  |  |
| Pigs                                    | Animal heads        |  |  |  |
| Poultry                                 | Animal heads        |  |  |  |
| Evolution of animal productivity        |                     |  |  |  |
| Milk: cattle                            | Litres / cow / year |  |  |  |
| Milk: goats and sheep                   | Litres / ewe / year |  |  |  |

|  | Tons of carcass         |  |  |  |
|--|-------------------------|--|--|--|
|  | weight at slaughter     |  |  |  |
| Meat: cattle                                 | / head                  |  |  |  |
|  | Tons of carcass         |  |  |  |
|  |                         |  |  |  |
|  | weight at slaughter     |  |  |  |
| Meat: goats and sheep                        | / head                  |  |  |  |
|  | Tons of carcass         |  |  |  |
|  | weight at slaughter     |  |  |  |
| Meat: nigs                                   | / head                  |  |  |  |
|  | Tons of corress         |  |  |  |
|  |                         |  |  |  |
|  | weight at slaughter     |  |  |  |
| Meat: poultry                                | / head                  |  |  |  |
| Animal density                               |                         |  |  |  |
| Share of cattle that spend more than 50% of  |                         |  |  |  |
| their days on grazingland (ie on paddocks.   |                         |  |  |  |
| nrairies and grasslands - extensive grazing) | % of all cattle heads   |  |  |  |
|  | Voor an cattle / ha     |  |  |  |
| <b>.</b>                                     | Heads of Callie / ha    |  |  |  |
| Grazing intensity                            | grazing land            |  |  |  |
|  | Animal heads in LU      |  |  |  |
|  | / ha of agricultural    |  |  |  |
| Animal density                               | land                    |  |  |  |
| Animal feed                                  |                         |  |  |  |
|  | les due un attau fa a d |  |  |  |
|  | kg dry matter feed      |  |  |  |
|  | (cumulative over        |  |  |  |
|  | lifetime) / litres of   |  |  |  |
|  | milk produced           |  |  |  |
|  | (cumulative over        |  |  |  |
| Feed conversion ratio for cattle: milk       | lifetime)               |  |  |  |
|  |                         |  |  |  |
|  | kg dry matter feed      |  |  |  |
|  | (cumulative over        |  |  |  |
| Feed conversion ratio for cattle: meat       | lifetime) / kg          |  |  |  |

|   | carcass weight at slaughter |  |  |  |
|---|-----------------------------|--|--|--|
| Crop production                               |                             |  |  |  |
| Total crop production                         |                             |  |  |  |
| Total crop production of common feedcrops     |                             |  |  |  |
| (sugar cane, soybean, maize, oil palm, ?), in |                             |  |  |  |
| kcal  | Billion kcal / year         |  |  |  |
| Total crop production of common feedcrops     |                             |  |  |  |
| (sugar cane, soybean, maize, oil palm, ?), in |                             |  |  |  |
| tons  | Mtons / year                |  |  |  |
| Crop yields                                   |                             |  |  |  |
| Sugar cane (and other sugarcrops)             | ton / ha / year             |  |  |  |
| Soybean                                       | ton / ha / year             |  |  |  |
| Maize   | ton / ha / year             |  |  |  |
| Rice  | ton / ha / year             |  |  |  |
| Wheat   | ton / ha / year             |  |  |  |
| Bananas                                       | ton / ha / year             |  |  |  |
| Oil palm                                      | ton / ha / year             |  |  |  |
| Coffee  | ton / ha / year             |  |  |  |
| Cotton  | ton / ha / year             |  |  |  |
| Cropping intensity (frequency of harvest)     |                             |  |  |  |
|   | N° of harvests /            |  |  |  |
| Cereals (including maize, rice and wheat)     | year / hectare              |  |  |  |
|   | N° of harvests /            |  |  |  |
| Other foodcrops                               | year / hectare              |  |  |  |
| N application                                 |                             |  |  |  |
| Synthetic N application                       | tonnes / ha                 |  |  |  |
| Organic N application                         | tonnes / ha                 |  |  |  |
| Liming application                            | ton / ha / year             |  |  |  |
| Land use                                      |                             |  |  |  |

| Cropland  | На                |  |  |  |
|---|-------------------|--|--|--|
| Grassland (permanent)                           | На                |  |  |  |
| of which, used for grazing                      | На                |  |  |  |
| of which, other grassland                       | На                |  |  |  |
| Forestland                                      | На                |  |  |  |
| of which, natural forests                       | На                |  |  |  |
| of which, plantation forest                     | На                |  |  |  |
| Wetland   | На                |  |  |  |
| Settled land                                    | На                |  |  |  |
| Other land                                      | На                |  |  |  |
| Biogenic sink and forestry                      |                   |  |  |  |
| Deforestation                                   |                   |  |  |  |
| Loss of natural forest (definition in column I) | Ha / year         |  |  |  |
| Forest density and degradation                  |                   |  |  |  |
|   | Ton C / ha (above |  |  |  |
| Density of forests: forests plantations         | and below ground  |  |  |  |
| (definition in column I)                        | biomass)          |  |  |  |
|   | Ton C / ha (above |  |  |  |
|   | and below ground  |  |  |  |
| Density of forests: natural forests             | biomass)          |  |  |  |
| Forest sequestration rate                       |                   |  |  |  |
| Sequestration rate: forests plantations         |                   |  |  |  |
| (definition in column I)                        | Ton C / ha / year |  |  |  |
| Sequestration rate: natural forests             | Ton C / ha / year |  |  |  |
| Forest production and withdrawals               |                   |  |  |  |
| Timber harvested for economic or subsistence    |                   |  |  |  |
| purposes  | MCUM / year       |  |  |  |
| Non-timber forest products                      | MCUM / year       |  |  |  |
| Bioenergy production: Producing biomass for     | fossil CO2        |  |  |  |
| substitution (bioenergy / biomaterial)          |                   |  |  |  |

| Land use for energy production from          |                     |  |  |  |
|--|---------------------|--|--|--|
| agricultural and forest biomass              | На                  |  |  |  |
| Total bio-energy produced                    | MJ / year           |  |  |  |
| Energy produced from crops and forests (ie   |                     |  |  |  |
| excl coproducts)                             | MJ / year           |  |  |  |
| Trade-offs or synergies with other sectors   |                     |  |  |  |
| Biodiversity                                 |                     |  |  |  |
| Pesticides                                   | kg / ha of cropland |  |  |  |
| Natural land (forests, wetlands, extensively |                     |  |  |  |
| managed grassland)                           | На                  |  |  |  |
| Protected lands                              | На                  |  |  |  |
| Food security                                |                     |  |  |  |
| Share of population in undernourishment      | %                   |  |  |  |

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# Annex 1.

### Economy-wide storyline

| Cross-cutting elements                      |  |                             |
|---|--|-----------------------------|
|   | Description of cross-cutting elements of NATIONAL narrativ | re                          |
| Economy-wide national trends (key           |  |                             |
| development and other non-climate goals     |  |                             |
| should be included), such as:               |  |                             |
| Development, incl SDGs indicators           |  |                             |
| National climate policy & commitments       |  |                             |
| Demography (population growth,              |  |                             |
| demographic structure, urban/rural          |  |                             |
| emplacement, etc)                           |  |                             |
| Economy (growth, labour productivity to     |  |                             |
| allow growth, access to investment capital, |  |                             |
| etc)  |  |                             |
| Social Dimension (household disposable      |  |                             |
| income as % of GDP, household size, GINI    |  |                             |
| index, etc)                                 |  |                             |
| Trade                                       |  |                             |
| National Circumstances                      |  |                             |
|   |  |                             |
| Description of drivers of change in         |  |                             |
| activity levels                             | the intensity of (energy, material, land, water) inputs    | the GHG content of (energy, |
|   | to meet activity levels                                    | material, land) inputs      |
| Related to NATIONAL Energy system           |  |                             |

| Related to NATIONAL Urban and<br>infrastructure system, with a focus on<br>transport and building sectors  |   |  |
|--|---|--|
| Example: The fast urbanization<br>development (+25% of new urbanized land<br>over the period), economic development<br>and household revenue growth (+20%) will<br>increase the access to more activities and<br>increase the mobility of people (+30%). | Example: The development of infrastructures like<br>sidewalks, bike lanes, road dedicated to public transport<br>and mass transit will enable to reduce the energy<br>intensity of the mobility. The technological improvements<br>and innovations (automation, lighter materials,<br>aerodynamisn, electrification) will contribute to reduce<br>the average energy intensity. Finally, the place and the<br>role of car in the passenger mobility will be transformed<br>by the digital economy which brings carpooling, by the<br>city governements which distribute more spaces for low-<br>energy, low air polluting and low congestion modes, and<br>organized the proximity in the daily human activities. All<br>of this contribute to walk, bike and to use public<br>transport to lower the energy intensity of mobility. | Example: The electrification of<br>transport and the use of<br>sustainable-produced biofuels for<br>transport enable to reduce the<br>carbon intensity of the final<br>energy used in transport. |
| Related to NATIONAL Industrial system,<br>with a focus on GHG-intensive sectors  |   |  |
| What industrial policy? What is assumed for the scenario?  | Where relevant and/or available, please refer to considerations and implications of prohjected activity data for material flows and water efficiency.   |  |

| Related to NATIONAL Land and |   |  |
|------------------------------|---|--|
| ecosystems                   |   |  |
|                              | Where relevant and/or available, please refer to considerations and implications of prohjected activity data for material flows and water efficiency. |  |
|                              |   |  |

| Economy-wide dashboard   |                       | Starting<br>year | 2020 | 2030 | 2040 | 2050 |
|--|-----------------------|------------------|------|------|------|------|
| Aggregate indicators   |                       |                  |      |      |      |      |
| Assumptions  |                       |                  |      |      |      |      |
| Population   | Million               |                  |      |      |      |      |
| Urban Population   | %                     |                  |      |      |      |      |
| Rural Population   | %                     |                  |      |      |      |      |
| Metropolitan Population  | %                     |                  |      |      |      |      |
| Non-metropolitan Population  | %                     |                  |      |      |      |      |
| Gross Domestic Product   | Billion \$ USD (2015) |                  |      |      |      |      |
| of which: share in agriculture & forestry  | %                     |                  |      |      |      |      |
| of which: share in energy-intensive  |                       |                  |      |      |      |      |
| industry   | %                     |                  |      |      |      |      |
| of which: share in rest of industry  | %                     |                  |      |      |      |      |
| of which: share in services  | %                     |                  |      |      |      |      |
| Emissions Results (aggregated results by type of gas, acc to IPCC Inventories Guidelines categories) |                       |                  |      |      |      |      |

| Total CO2 Emissions                          | MtCO2   |  |  |  |
|--|---------|--|--|--|
| of which: Energy                             | MtCO2   |  |  |  |
| of which: IPPU (Industrial Processes &       |         |  |  |  |
| Product Use) sector                          | MtCO2   |  |  |  |
| of which: AFOLU                              | MtCO2   |  |  |  |
| of which: Waste                              | MtCO2   |  |  |  |
| Total CO2 Emissions without LULUCF           | MtCO2   |  |  |  |
| Cumulative all CO2 emissions from 2020       | MtCO2   |  |  |  |
| Total CH4 Emissions (without Energy & IPPU)  | MtCO2e  |  |  |  |
| of which: AFOLU                              | MtCO2e  |  |  |  |
| of which: Waste                              | MtCO2e  |  |  |  |
| Total N2O Emissions (without Energy & IPPU)  | MtCO2e  |  |  |  |
| of which: AFOLU                              | MtCO2e  |  |  |  |
| of which: Waste                              | MtCO2e  |  |  |  |
| Total non-CO2 Emissions (N2O, CH4, HFC, PFC, |         |  |  |  |
| SF6, mix) for Energy & IPPU                  | MtCO2e  |  |  |  |
| of which: Energy                             | MtCO2e  |  |  |  |
| of which: IPPU (Industrial Processes &       |         |  |  |  |
| Product Use)                                 | MtCO2e  |  |  |  |
| Total non-CO2 GHG Emissions                  | MtCO2e  |  |  |  |
| Sector indicators                            |         |  |  |  |
| Energy Use (all final sectors)               |         |  |  |  |
| Final Energy Consumption                     | EJ      |  |  |  |
| Energy Import                                | EJ      |  |  |  |
| Energy Export                                | EJ      |  |  |  |
| Final Electricity consumption                | TWh     |  |  |  |
| Households                                   |         |  |  |  |
| Residential buildings                        |         |  |  |  |
| Average Floor Surface                        | sqm/cap |  |  |  |
| Energy Intensity                             | GJ/sqm  |  |  |  |
| Energy Use*                                  | PJ      |  |  |  |

| Carbon intensity                        | tCO2/PJ            |  |  |  |
|---|--------------------|--|--|--|
| Total emissions                         | MtCO2              |  |  |  |
| Total non-CO2 emissions (CH4 and N2O)   | MtCO2e             |  |  |  |
| Passenger transport                     |                    |  |  |  |
| Personal mobility                       | pkm/cap            |  |  |  |
| Energy Intensity                        | MJ/pkm             |  |  |  |
| Energy Use*                             | PJ                 |  |  |  |
| Carbon intensity                        | tCO2/PJ            |  |  |  |
| Total CO2 emissions                     | MtCO2              |  |  |  |
| Total non-CO2 emissions (CH4 and N2O)   | MtCO2e             |  |  |  |
| Productive sectors (Firms)              |                    |  |  |  |
| Services (inc. Commercial Buildings)    |                    |  |  |  |
| Sectoral GDP                            | Billion USD \$2015 |  |  |  |
| Energy Intensity                        | PJ/Bn\$            |  |  |  |
| Energy Use*                             | PJ                 |  |  |  |
| Carbon intensity                        | tCO2/PJ            |  |  |  |
| Total emissions                         | MtCO2              |  |  |  |
| Total non-CO2 emissions (CH4 and N2O)   | MtCO2e             |  |  |  |
| Energy-intensive industries (EII)       |                    |  |  |  |
| Sectoral GDP                            | Billion USD \$2015 |  |  |  |
| Energy Intensity                        | PJ/Bn\$            |  |  |  |
| Energy Use*                             | PJ                 |  |  |  |
| Carbon intensity (combustion emissions) | tCO2/PJ            |  |  |  |
| Total CO2 energy-related emissions      | MtCO2              |  |  |  |
| Process CO2 emission intensity          | kgCO2/\$           |  |  |  |
| Total CO2 process-related emissions     | MtCO2              |  |  |  |
| Total CO2 emissions                     | MtCO2              |  |  |  |
| Non-CO2 Process emission intensity      | kgCO2e/\$          |  |  |  |
| Total non-CO2 process-related emissions | MtCO2e             |  |  |  |
| Total GHG emissions                     | MtCO2e             |  |  |  |
| Light Industry (rest of industry)       |                    |  |  |  |

| Sectoral GDP                             | Billion USD \$2015 |  |  |  |
|--|--------------------|--|--|--|
| Energy Intensity                         | PJ/Bn\$            |  |  |  |
| Energy Use*                              | PJ                 |  |  |  |
| Carbon intensity                         | tCO2/PJ            |  |  |  |
| Total CO2 energy -related emissions      | MtCO2              |  |  |  |
| Total CO2 process-related emissions      | MtCO2              |  |  |  |
| Total CO2 emissions                      | MtCO2              |  |  |  |
| Total non-CO2 process-related emissions  | MtCO2e             |  |  |  |
| Total GHG emissions                      | MtCO2e             |  |  |  |
| Freight transport                        |                    |  |  |  |
| Freight mobility                         | tkm/\$ GDP (2015)  |  |  |  |
| Energy Intensity                         | PJ/tkm             |  |  |  |
| Energy Use*                              | PJ                 |  |  |  |
| Carbon intensity                         | tCO2/PJ            |  |  |  |
| Total CO2 emissions                      | MtCO2              |  |  |  |
| Total non-CO2 emissions (CH4 and N2O)    | MtCO2e             |  |  |  |
| Agriculture                              |                    |  |  |  |
| Sectoral GDP                             | Billion USD \$2015 |  |  |  |
| Energy Intensity                         | PJ/Bn\$            |  |  |  |
| Energy Use*                              | PJ                 |  |  |  |
| Carbon intensity                         | tCO2/PJ            |  |  |  |
| Total CO2 energy-related emissions       | MtCO2              |  |  |  |
| Total CO2 non-energy-related emissions   | MtCO2              |  |  |  |
| Non-energy GHG emissions intensity       | tCO2e/Bn\$         |  |  |  |
| Total non-energy GHG emissions (N2O)     | MtCO2e             |  |  |  |
| Total non-energy GHG emissions (CH4)     | MtCO2e             |  |  |  |
| Total non-energy GHG emissions (CO2, CH4 |                    |  |  |  |
| and N2O)                                 | MtCO2e             |  |  |  |
| Land use change                          |                    |  |  |  |
| Total CO2 LULUCF net emissions (forests) | MtCO2              |  |  |  |

| Total CO2 LULUCF net emissions (all other     |                |  |      |  |
|---|----------------|--|------|--|
| fluxes)                                       | MtCO2          |  |      |  |
| Total CH4 Emissions                           | MtCO2e         |  |      |  |
| Total N2O Emissions                           | MtCO2e         |  |      |  |
| Energy Supply                                 |                |  |      |  |
| Energy consumption of energy-sector           |                |  |      |  |
| industries                                    | PJ             |  | <br> |  |
| Total CO2 emissions of energy-sector          |                |  |      |  |
| (combustion)                                  | MtCO2          |  | <br> |  |
| Total CO2 fugitive emissions in energy sector | MtCO2          |  |      |  |
| Total CH4 fugitive emissions in energy sector | MtCO2e         |  | <br> |  |
| Non-energy uses of fuels                      | PJ             |  | <br> |  |
| Power generation                              |                |  |      |  |
| Electricity production                        | TWh            |  | <br> |  |
| Carbon intensity                              | gCO2eq/kWh     |  | <br> |  |
| Electricity emissions                         | MtCO2          |  | <br> |  |
| Coal mining                                   |                |  |      |  |
| Coal production                               | Million Tonnes |  |      |  |
| Combustion CO2 intensity per tonne            | tCO2/t         |  | <br> |  |
| Total combustion CO2 emissions                | Mt CO2         |  |      |  |
| Fugitive CH4 intensity per tonne              | tCO2e/t        |  | <br> |  |
| Total fugitive CH4 emissions                  | Mt CO2e        |  | <br> |  |
| Fossil Oil and Gas Extraction                 |                |  |      |  |
| Oil & Gas production                          | EJ             |  | <br> |  |
| Combustion CO2 intensity of production        | tCO2/EJ        |  |      |  |
| Total combustion CO2 emissions                | MtCO2          |  |      |  |
| Fugitive CO2 intensity of production          | tCO2/EJ        |  |      |  |
| Gas production well-head, venting, & fugitive |                |  |      |  |
| CO2 emissions                                 | MtCO2          |  |      |  |
| Fugitive CH4 intensity of production          | tCO2e/EJ       |  |      |  |

| Gas production well-head, venting, & fugitive |                |  |  |  |
|---|----------------|--|--|--|
| CH4 emissions                                 | MtCO2e         |  |  |  |
| Liquid Fuel Refining                          |                |  |  |  |
| Fuel production in EJ                         | EJ             |  |  |  |
| Combustion CO2 intensity of production        | tCO2/EJ        |  |  |  |
| Combustion emissions from refining            | MtCO2          |  |  |  |
| Fugitive CO2 intensity of production          | tCO2/EJ        |  |  |  |
| Fugitive CO2 emissions                        | MtCO2          |  |  |  |
| Fugitive CH4 intensity of production          | tCO2e/EJ       |  |  |  |
| Fugitive CH4 emissions                        | MtCO2e         |  |  |  |
| Bio or Synthetic Gas production               |                |  |  |  |
| Gas production                                | EJ             |  |  |  |
| Combustion CO2 intensity of production        | tCO2/EJ        |  |  |  |
| Combustion emissions from production          | MtCO2          |  |  |  |
| Fugitive CO2 intensity of production          | tCO2/EJ        |  |  |  |
| Fugitive CO2 emissions                        | MtCO2          |  |  |  |
| Fugitive CH4 intensity of production          | tCO2e/EJ       |  |  |  |
| Fugitive CH4 emissions                        | MtCO2e         |  |  |  |
| Bio or Synthetic Liquids production           |                |  |  |  |
| Liquids production                            | EJ             |  |  |  |
| Combustion CO2 intensity of production        | tCO2/EJ        |  |  |  |
| Combustion emissions from production          | MtCO2          |  |  |  |
| Fugitive CO2 intensity of production          | tCO2/EJ        |  |  |  |
| Fugitive CO2 emissions                        | MtCO2          |  |  |  |
| Fugitive CH4 intensity of production          | tCO2e/EJ       |  |  |  |
| Fugitive CH4 emissions                        | MtCO2e         |  |  |  |
| Charcoal and biochar production               |                |  |  |  |
| Fuel production                               | Million Tonnes |  |  |  |
| Combustion CO2 intensity of production        | tCO2/t         |  |  |  |
| Combustion emissions from production          | MtCO2          |  |  |  |
| Fugitive CO2 intensity of production          | tCO2/t         |  |  |  |

| Fugitive CO2 emissions   | MtCO2          |  |  |  |
|--|----------------|--|--|--|
| Fugitive CH4 intensity of production                               | tCO2e/t        |  |  |  |
| Fugitive CH4 emissions   | MtCO2e         |  |  |  |
| Gasification transformation processes - coal to liquids and gas to |                |  |  |  |
| liquids  |                |  |  |  |
| Fuel production  | EJ             |  |  |  |
| Combustion CO2 intensity of production                             | tCO2/EJ        |  |  |  |
| Combustion emissions from production                               | MtCO2          |  |  |  |
| Fugitive CO2 intensity of production                               | tCO2/EJ        |  |  |  |
| Fugitive CO2 emissions   | MtCO2          |  |  |  |
| Fugitive CH4 intensity of production                               | tCO2e/EJ       |  |  |  |
| Fugitive CH4 emissions   | MtCO2e         |  |  |  |
| Feedstock production (non-energy uses of                           |                |  |  |  |
| fuel)  |                |  |  |  |
| Coal   | Million Tonnes |  |  |  |
| Fossil methane   | Nm3            |  |  |  |
| Biomass / biochar  | Million Tonnes |  |  |  |
| Waste  |                |  |  |  |
| Total waste emissions  | MtCO2e         |  |  |  |
| of which: Waste methane emitted as                                 |                |  |  |  |
| methane  | MtCO2e         |  |  |  |
| of which: Waste methane emitted as CO2                             |                |  |  |  |
| (combusted)  | MtCO2          |  |  |  |
| of which: N2O emissions  | MtCO2e         |  |  |  |